

GUAM FAMILY LAW OFFICE

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PRE-NUPTIAL WORKSHEET

INSTRUCTIONS: *Before you meet with Attorney Bill Pesch, both the Husband-to-be and the Wife-to-be must complete the following worksheet together. Please fill out all questions to the best of your knowledge.*

1. INFORMATION FROM HUSBAND-TO-BE:

Full name: _____

Current mailing address: _____

Current residential address: _____

Date of birth: _____

Social Security: _____

With Whom Employed: _____

Address of Employer: _____

Current annual income from employment: \$ _____

Other sources of income and annual amount(s) derived from them:

Source: _____ Amount \$ _____

Source: _____ Amount \$ _____

Do you wish to include a waiver of spouse support in case of a divorce?

Yes No

How do you wish to file your annual tax returns? [**Consult a tax expert**]

Jointly Married but filing separately

Names, date of birth of any minor children

Name: _____ DOB: _____

Name: _____ DOB: _____

Name: _____ DOB: _____

Do you participate in any type of pension/retirement program? yes no

If yes, what is the name of the plan? _____

What is the current balance of the plan? \$ _____

If you are currently retired, how much do you receive monthly from your retirement program? \$ _____

Do you wish to keep you retirement as separate property? Yes No

2. INFORMATION FROM WIFE-TO-BE

Full name: _____

Current mailing address: _____

Current residential address: _____

Date of birth: _____

Social Security: _____
 With Whom Employed: _____
 Address of Employer: _____
 Current annual income from employment: \$ _____
 Other sources of income and annual amount(s) derived from them:
 Source: _____ Amount \$ _____
 Source: _____ Amount \$ _____
 Do you wish to include a waiver of spouse support in case of a divorce?
 Yes No
 How do you wish to file your annual tax returns? [**Consult a tax expert**]
 Jointly Married but filing separately
 Names, date of birth of any minor children
 Name: _____ DOB: _____
 Name: _____ DOB: _____
 Name: _____ DOB: _____
 Do you participate in any type of pension/retirement program? yes no
 If yes, what is the name of the plan? _____
 What is the current balance of the plan? \$ _____
 If you are currently retired, how much do you receive monthly from your
 retirement program? \$ _____
 Do you wish to keep you retirement as separate property? Yes NO

3. LIST ALL REAL ESTATE CURRENTLY OWNED BY WIFE-TO-BE:

Property No. 1:
 The property is: Single home Vacant Lot Commercial property
 Street Address: _____
 State or Territory: _____
 Legal Description: _____
 Ownership of property: Solely owned by Wife-to-be Multiple Owners
 Approximate Current Market Value: \$ _____
 Do you wish to keep this as your separate property after marriage: Yes No

Property No. 2:
 The property is: Single home Vacant Lot Commercial property
 Street Address: _____
 State or Territory: _____
 Legal Description: _____
 Ownership of property: Solely owned by Wife-to-be Multiple Owners
 Approximate Current Market Value: \$ _____
 Do you wish to keep this as your separate property after marriage: Yes No

Property No. 3:
 The property is: Single home Vacant Lot Commercial property
 Street Address: _____

State or Territory: _____
Legal Description: _____
Ownership of property: Solely owned by Wife-to-be Multiple Owners
Approximate Current Market Value: \$ _____
Do you wish to keep this as your separate property after marriage: Yes No

4. LIST ALL REAL ESTATE CURRENTLY OWNED BY HUSBAND-TO-BE:

Property No. 1:

The property is: Single home Vacant Lot Commercial property
Street Address: _____
State or Territory: _____
Legal Description: _____
Ownership of property: Solely owned by Husband-to-be Multiple Owners
Approximate Current Market Value: \$ _____
Do you wish to keep this as your separate property after marriage: Yes No

Property No. 2:

The property is: Single home Vacant Lot Commercial property
Street Address: _____
State or Territory: _____
Legal Description: _____
Ownership of property: Solely owned by Husband-to-be Multiple Owners
Approximate Current Market Value: \$ _____
Do you wish to keep this as your separate property after marriage: Yes No

Property No. 3:

The property is: Single home Vacant Lot Commercial property
Street Address: _____
State or Territory: _____
Legal Description: _____
Ownership of property: Solely owned by Husband-to-be Multiple Owners
Approximate Current Market Value: \$ _____
Do you wish to keep this as your separate property after marriage: Yes No

5. PERSONAL PROPERTY of the PARTIES:

List the separate personal property of each party with a value of \$1,000 or greater that you wish to keep as separate property following the marriage.

Wife-to-be

Vehicle: _____

Vehicle: _____

Stocks: _____

Husband-to-be

Vehicle: _____

Vehicle: _____

Stocks: _____

| | |
|--------------|--------------|
| Bonds: _____ | Bonds: _____ |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

6. HUSBAND-TO-BE'S BANK ACCOUNTS:

1. Name of Bank: _____
 Account No. _____
 Type of account: checking Savings
 Current Balance: \$ _____
 Will this remain separate property after marriage: Yes No

2. Name of Bank: _____
 Account No. _____
 Type of account: checking Savings
 Current Balance: \$ _____
 Will this remain separate property after marriage: Yes No

3. Name of Bank: _____
 Account No. _____
 Type of account: checking Savings
 Current Balance: \$ _____
 Will this remain separate property after marriage: Yes No

4. Name of Bank: _____
 Account No. _____
 Type of account: checking Savings
 Current Balance: \$ _____
 Will this remain separate property after marriage: Yes No

7. WIFE-TO-BE'S BANK ACCOUNTS:

1. Name of Bank: _____
 Account No. _____
 Type of account: checking Savings
 Current Balance: \$ _____

Will this remain separate property after marriage: [] Yes [] No

2. Name of Bank: _____
Account No. _____
Type of account: [] checking [] Savings
Current Balance: \$ _____
Will this remain separate property after marriage: [] Yes [] No

3. Name of Bank: _____
Account No. _____
Type of account: [] checking [] Savings
Current Balance: \$ _____
Will this remain separate property after marriage: [] Yes [] No

4. Name of Bank: _____
Account No. _____
Type of account: [] checking [] Savings
Current Balance: \$ _____
Will this remain separate property after marriage: [] Yes [] No

8. HUSBAND-TO-BE'S CURRENT DEBTS

| Type of Debt | Payable to Whom | Monthly Payment | Balance |
|--------------|-----------------|-----------------|---------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

9. WIFE-TO-BE'S CURRENT DEBTS

| Type of Debt | Payable to Whom | Monthly Payment | Balance |
|--------------|-----------------|-----------------|---------|
| _____ | _____ | _____ | _____ |

